



FLINDERS  
DIAMONDS

# Supplementary Prospectus

DATED 26 SEPTEMBER 2003

## Introduction

1. This document ("**Supplementary Prospectus**"):
  - 1.1 is a supplementary document;
  - 1.2 supplements the Prospectus dated 20 August 2003 ("**Prospectus**") issued by Flinders Diamonds Limited ("**Flinders**");
  - 1.3 must be read together with the Prospectus;
  - 1.4 was lodged with ASIC on, and is dated, 26 September 2003.
2. ASIC and ASX take no responsibility for the content of this Supplementary Prospectus.
3. Words used in this Supplementary Prospectus have the same meaning as given to those words in the Prospectus, unless the contrary intention appears.

## New circumstances since the date of the Prospectus

4. The Directors reserve their right to issue any shortfall under the Offer at their discretion.
5. Persons other than Eligible Shareholders may apply for the shortfall by completing the attached Application Form.
6. The Company is seeking to place any shortfall under the Offer and the Company may pay brokerage or commission to a person in respect of that person or another person agreeing to take up the shortfall under the Offer.
7. The Closing Date for applications under the Prospectus has been extended to 14 October 2003.

## ALL OTHER DETAILS IN RELATION TO THE TERMS OF THE OFFER AND OTHER MATTERS UNDER THE PROSPECTUS REMAIN UNCHANGED

### Refund of application money

8. Eligible Shareholders that have already accepted the Offer may withdraw that acceptance by notice in writing to Flinders ("**Notice**") and will be repaid any money, without interest, paid to Flinders under the Offer. The Notice must contain payee details for a refund cheque. The payee details (including the address to which the cheque should be sent) must correspond with the details contained in the form lodged by that Eligible Shareholder pursuant to the Prospectus. The Notice must be received by Flinders by no later than 5:00 pm on 31 October 2003. Refunds will be paid within 21 days of Flinders receiving the Notice.

**Kevin Wills**  
Managing Director

# Application Form

(For persons other than eligible shareholders).

Eligible shareholders should use the personalised application form previously despatched.

*THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH IT, PLEASE FEEL FREE TO CONTACT FLINDERS DIAMONDS LIMITED OR YOUR FINANCIAL ADVISOR*

## FLINDERS DIAMONDS LIMITED

### SHARE REGISTRY

Computershare Investor Services Pty Limited, Level 5, 115 Grenfell Street, ADELAIDE S.A. 5000

Closing at 5.00pm Adelaide time on 14 October 2003

Name(s)

ACN (if applicable)

Address

No. of Shares to be taken up	Amount enclosed @ 5 cents per New Share

**PLEASE ENTER  
CHEQUE DETAILS**

Drawer	Bank	Branch	Amount

My/Our contact numbers in the case of enquiry are: Telephone: ..... Fax: .....

NOTE: Cheques should be made payable to **FLINDERS DIAMONDS LIMITED Rights Issue Trust Account**, and crossed "NOT NEGOTIABLE" and forwarded to Computershare Investor Services Pty Limited, Level 5, 115 Grenfell Street, Adelaide, S.A. 5000 to arrive no later than 5.00pm Adelaide time on 14 October 2003. You may deposit your funds directly into the Flinders Diamonds Limited Rights Issue Trust Account as per instructions on the reverse page.

To the Directors

FLINDERS DIAMONDS LIMITED

1. I/We the above mentioned, hereby accept the Shares issued in accordance with the enclosed Prospectus;
2. I/We enclose my/our cheque made payable to FLINDERS DIAMONDS LIMITED Rights Issue Trust Account, and crossed Not Negotiable, for the amount shown being payment at the rate of 5 cents per New Share;
3. I/We hereby authorise you to place my/our name(s) on the register of shareholders in respect of the number of New Shares allotted to me/us and;
4. I/We agree to be bound by the Constitution of the Company.

RETURN OF THIS DOCUMENT WITH THE REQUIRED REMITTANCE WILL CONSTITUTE YOUR ACCEPTANCE OF THE SECURITIES BEING OFFERED SUBJECT TO THE RECEIPT OF CLEARED FUNDS

**ISSUE CLOSSES 5.00PM ON 14 OCTOBER 2003**

## **INSTRUCTIONS ON COMPLETING THIS FORM**

1. By accepting this offer in whole or in part, you are agreeing to be bound by the Constitution of the Company and consenting to have your name placed on the register of shareholders in respect of the number New Shares allotted to you.
2. The issue price of 5 cents per New Share is payable in full upon application.
3. Payments must be made in Australian currency by cheque or bank draft drawn and payable at a bank within Australia. Cheques or bank drafts drawn on banks outside Australia in either Australian currency or in foreign currency will not be accepted.
4. The cheques must be made payable to **"FLINDERS DIAMONDS LIMITED Rights Issue Trust Account"**, be crossed **"Not Negotiable"**.
5. You may deposit your funds directly into the following account:

Flinders Diamonds Limited Rights Issue Trust Account  
PO Box 3126  
Norwood SA 5067  
  
A/C No: 0101 872 840  
BSB: 105-010

If you deposit funds directly into the above bank account please ensure that you forward proof of that deposit with this form. We will be unable to process your application form if proof of the deposit is not received.

6. When completed, this Form together with the appropriate payment in Australian currency should be forwarded to FLINDERS DIAMONDS LIMITED c/o Computershare Investor Services Pty Limited.
7. Applications must be returned to Computershare Investor Services Pty Limited, GPO Box 1903, Adelaide SA 5001.
8. Acceptances must be received by Computershare Investor Services Pty Limited no later than 5.00 pm Adelaide Time on Tuesday, 14 October 2003.
9. Before completing this Form, the Prospectus should be read carefully.
10. This Form will not be valid if another name is substituted for the name printed on the Form.

## **ENQUIRIES**

Any enquiries as to how to deal with this Form can be directed to the Company's Share Registry.

### **SHARE REGISTRY**

Computershare Investor Services Pty Limited  
Level 5, 115 Grenfell Street  
Adelaide South Australia 5000  
Telephone: 1300 556 161 Facsimile: (08) 8236 2305